

# Assembly as a Process

Dan Whitney

# Why Study Assembly?

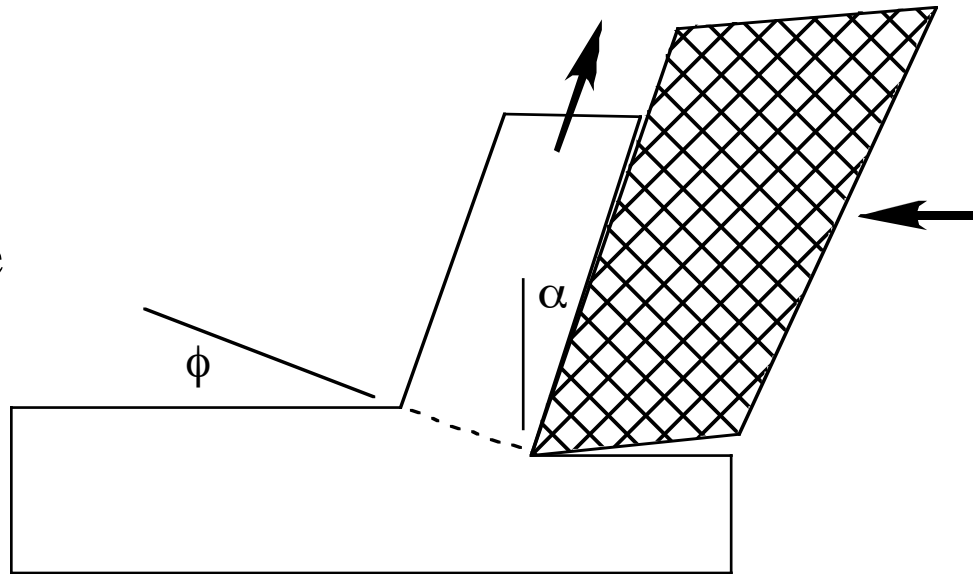
- Processes make parts
- Parts make assemblies
- Assemblies actually do things customers want
  - There aren't many one-part products

# There Are Three Aspects to Assembly

- Design of assemblies so that they will do something useful
  - A topic worth several courses in design
- The process of putting two parts together
  - The “fundamental process” of assembly - today
- The organization of assembly in factories - Next time
  - People
  - Equipment
  - Economics
  - Operations and efficiency
  - Quality control etc etc

# What is the Fundamental Process of Metal Cutting?

- Raising a chip
- What physics are involved?
  - Geometry
    - Rake angle
    - Shear plane angle
  - Shear modulus
  - Friction

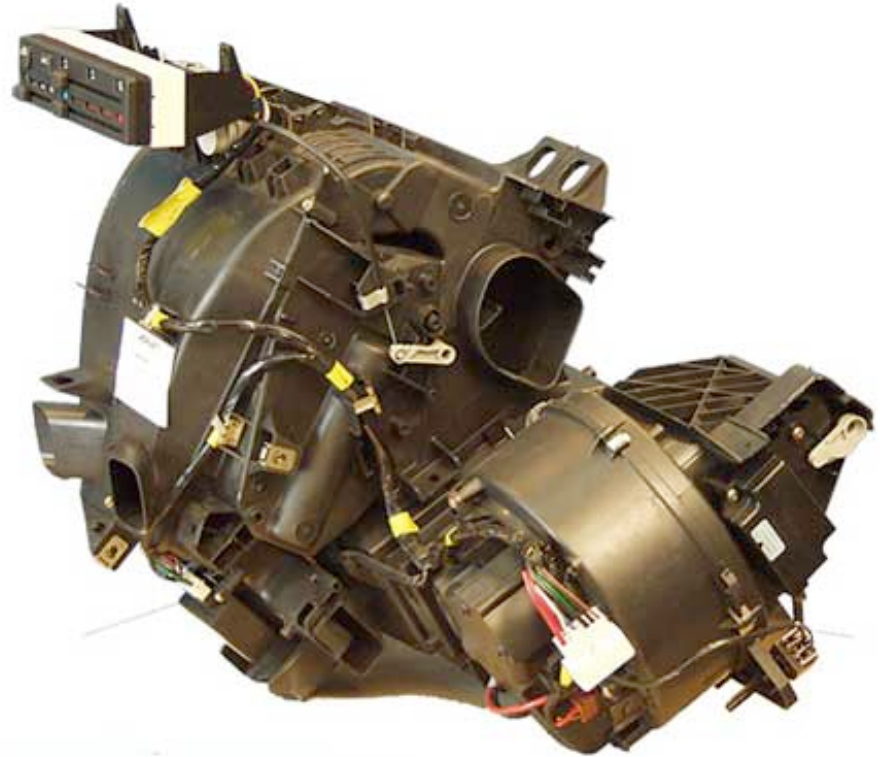


# What is the Fundamental Process of Assembly?

- Putting two parts together
- What physics are involved
  - Geometry of the mating shapes
  - Compliance of parts or their holding apparatus
  - Friction between the parts
- You learned about these in 2.001

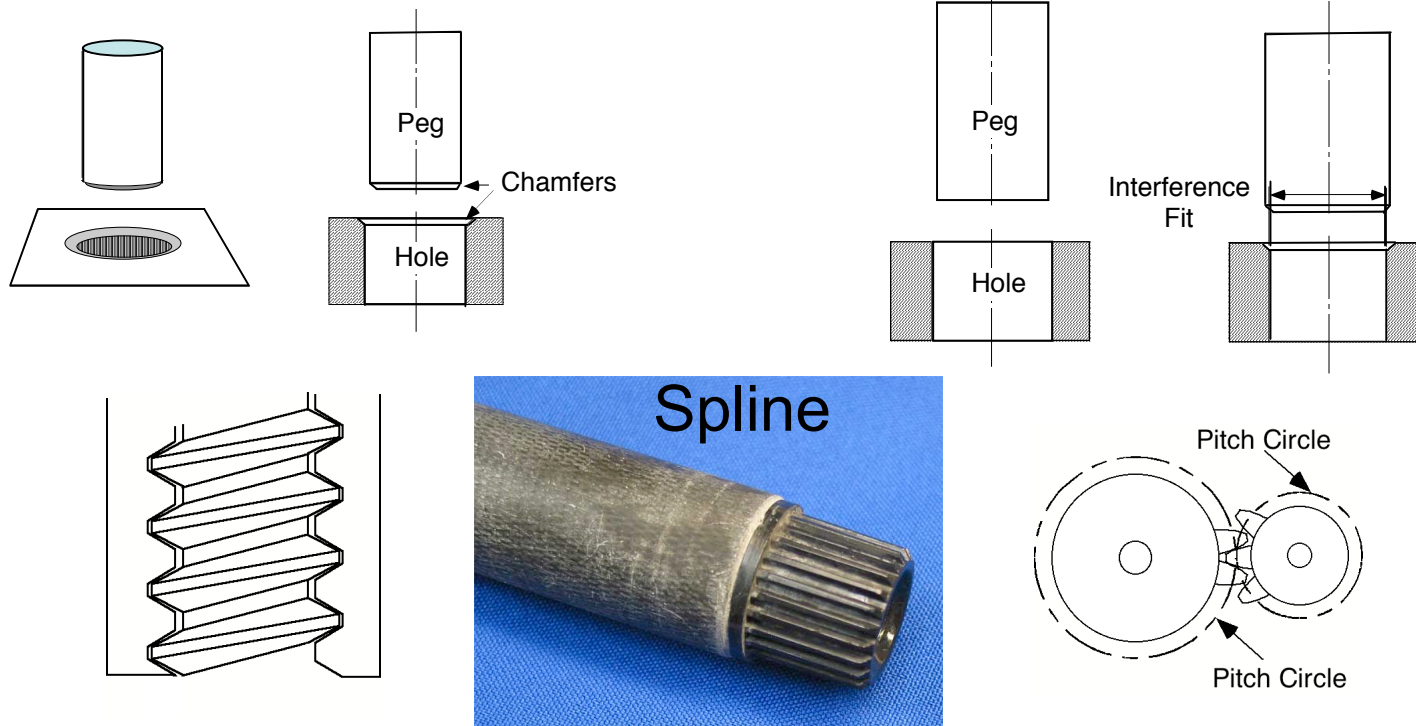
# What Shapes of Part Mates Do We See?

- Circular
- Helical
- Rectangular
- Gears
  - External
  - Internal (spline)
- Motocross rally track



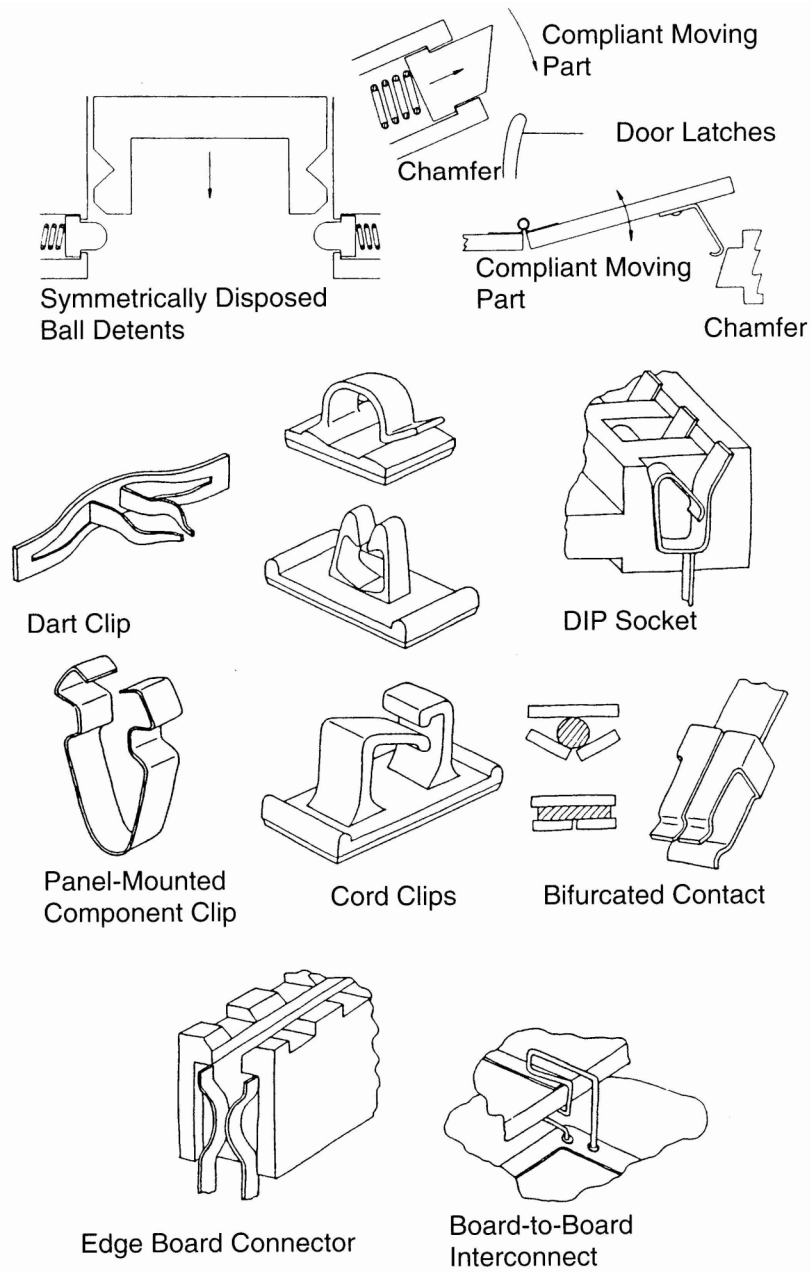
[http://www.20un.com/images/feather\\_product/mehrcampars/13-b.jpg](http://www.20un.com/images/feather_product/mehrcampars/13-b.jpg)

# Different Part Mating Geometries

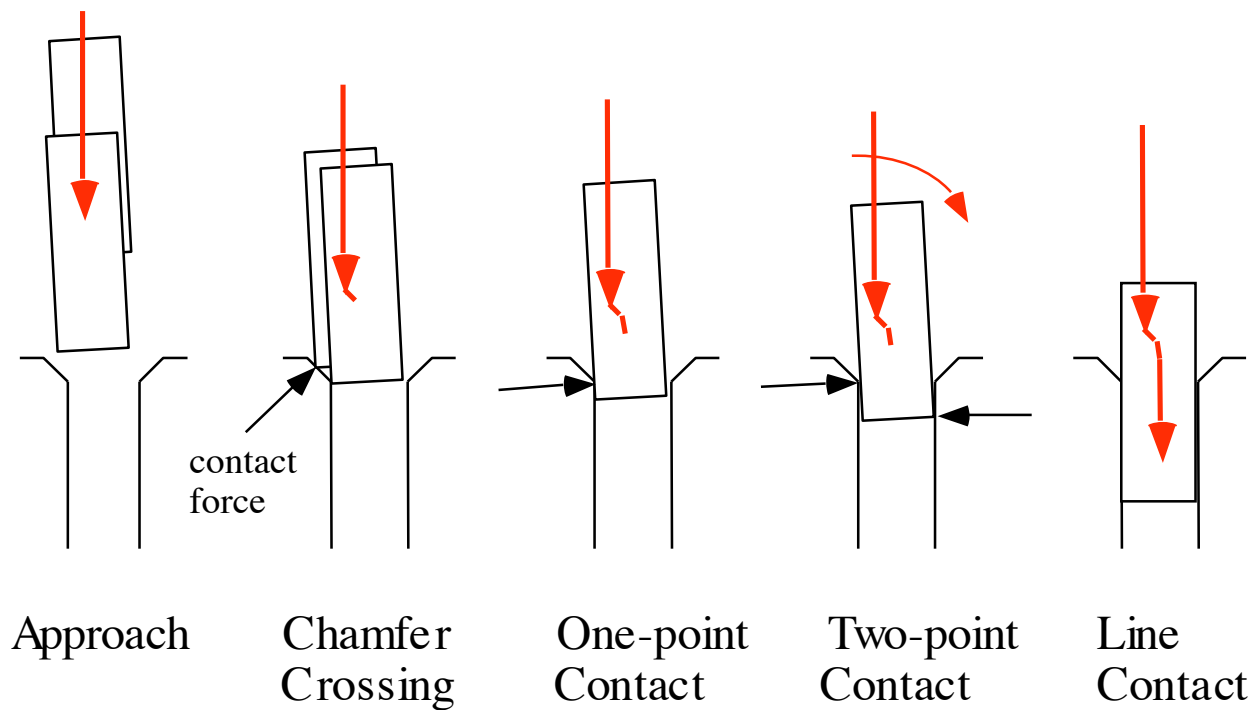


<http://www.leftyray.com/images/spline-closeup.jpg>

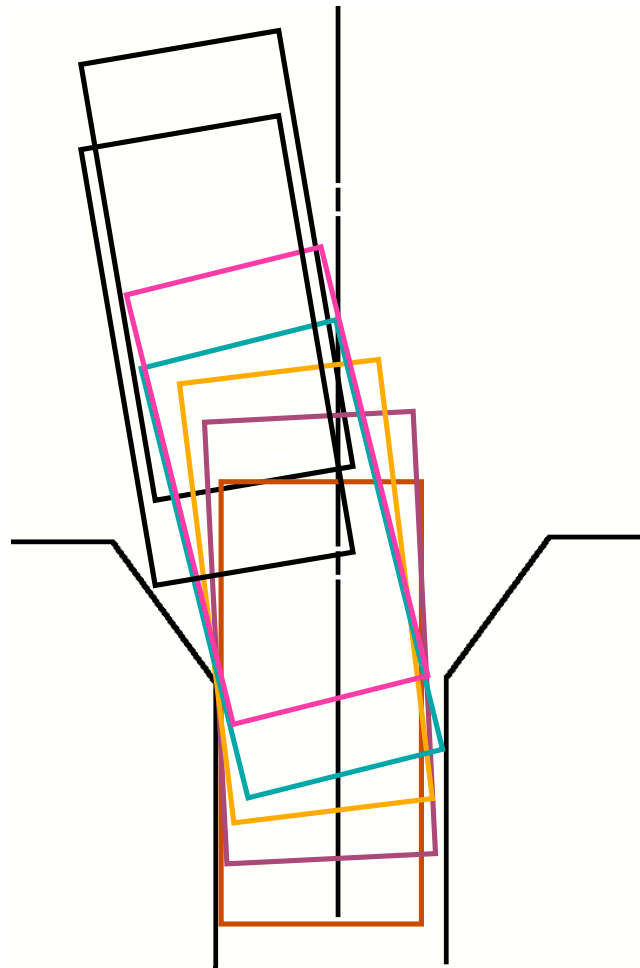
# Compliant Part Mates



# Main Phases of a Part Mating Event

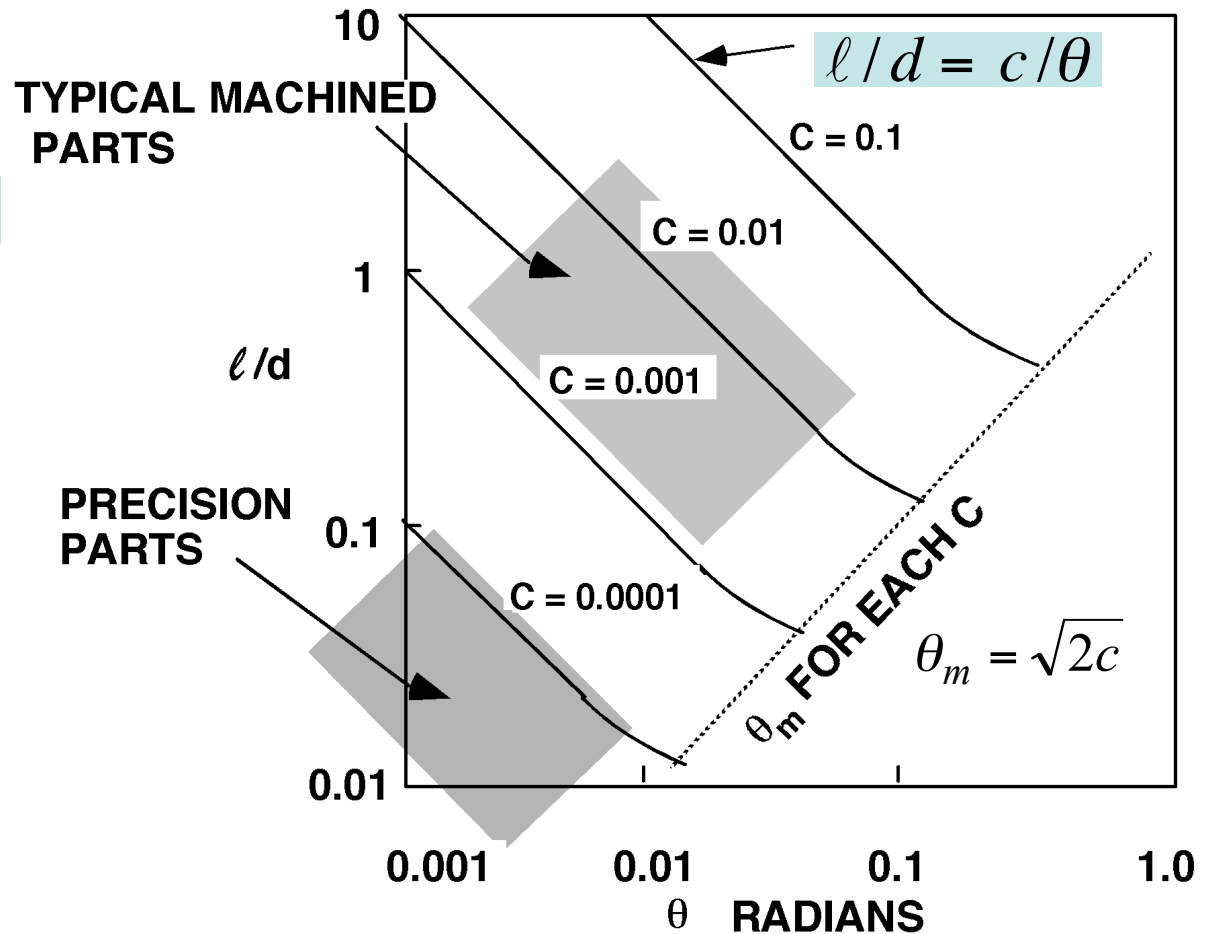
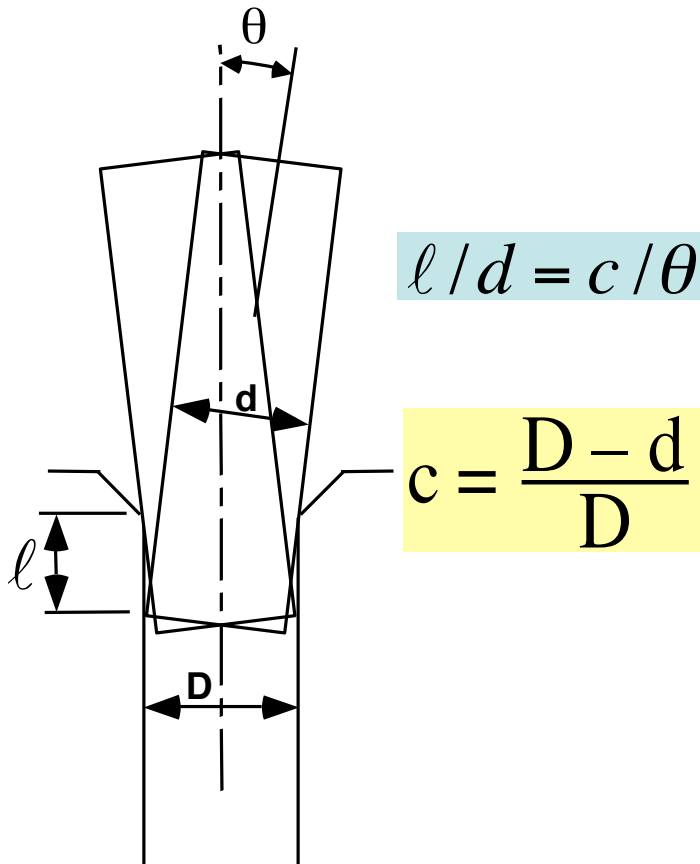


# Insertion History

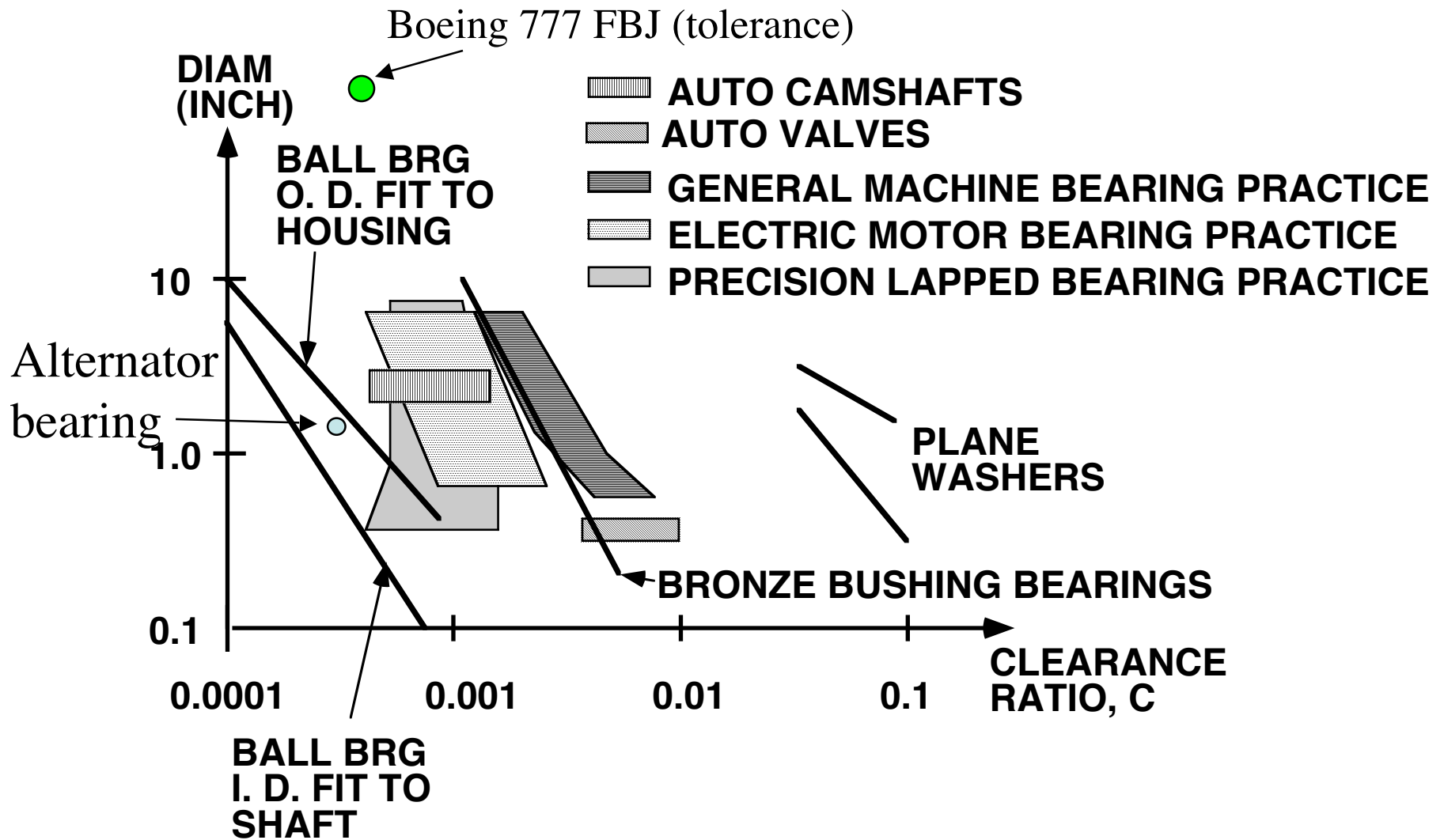


# Demo of Part Mating Phases

# Geometry of Peg-Hole Mates



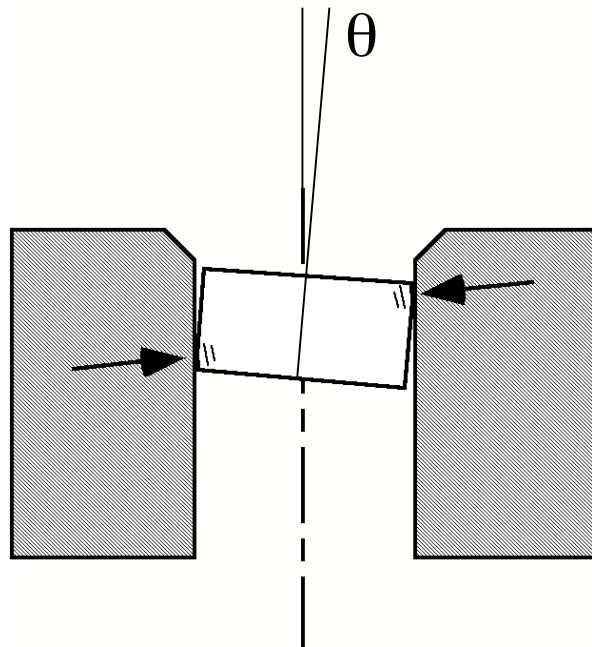
# Dimensioning Practice



# Does Assembly Have Failure Modes?

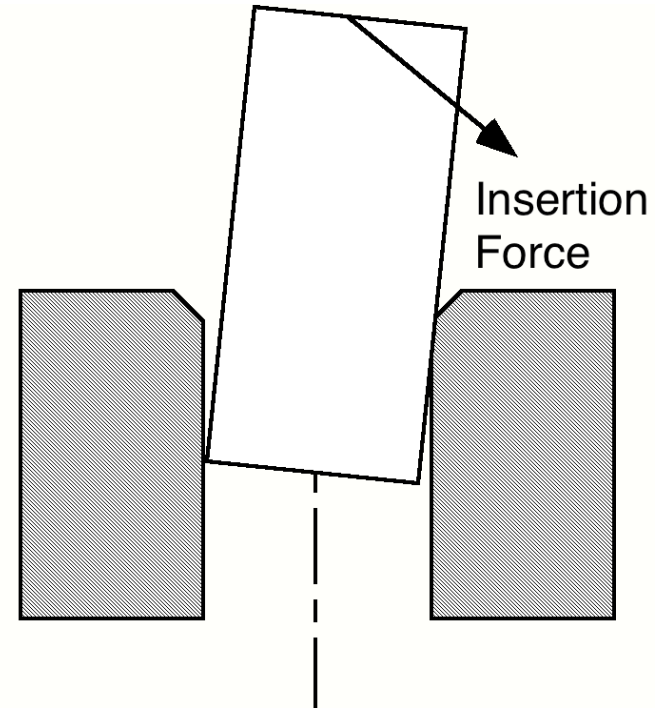
- Cocked peanut butter jar lids
- Stuck drawers:
  - Furniture
  - Produce drawer in fridge
- Doors that won't latch or won't open
- Airplane luggage bin doors that won't open
- Do you know why?

# Wedging and Jamming



Wedging

Wedging can occur if two-point contact occurs when  $\theta > c/\mu$

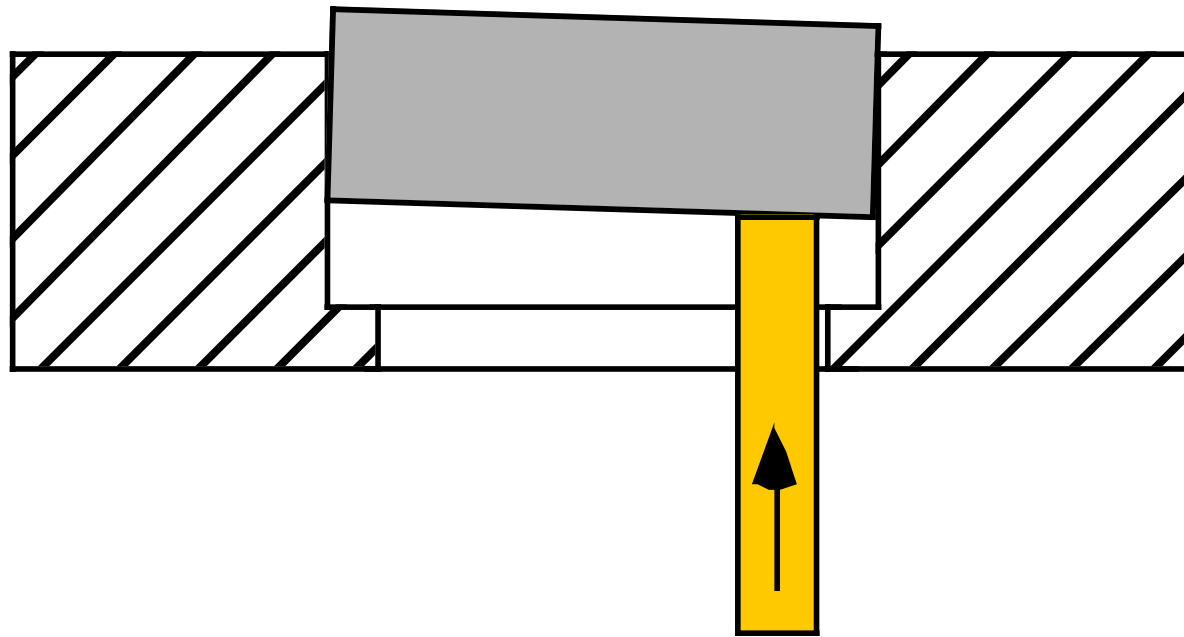


Jamming

Jamming can occur if the insertion force does not point close enough to the hole's axis

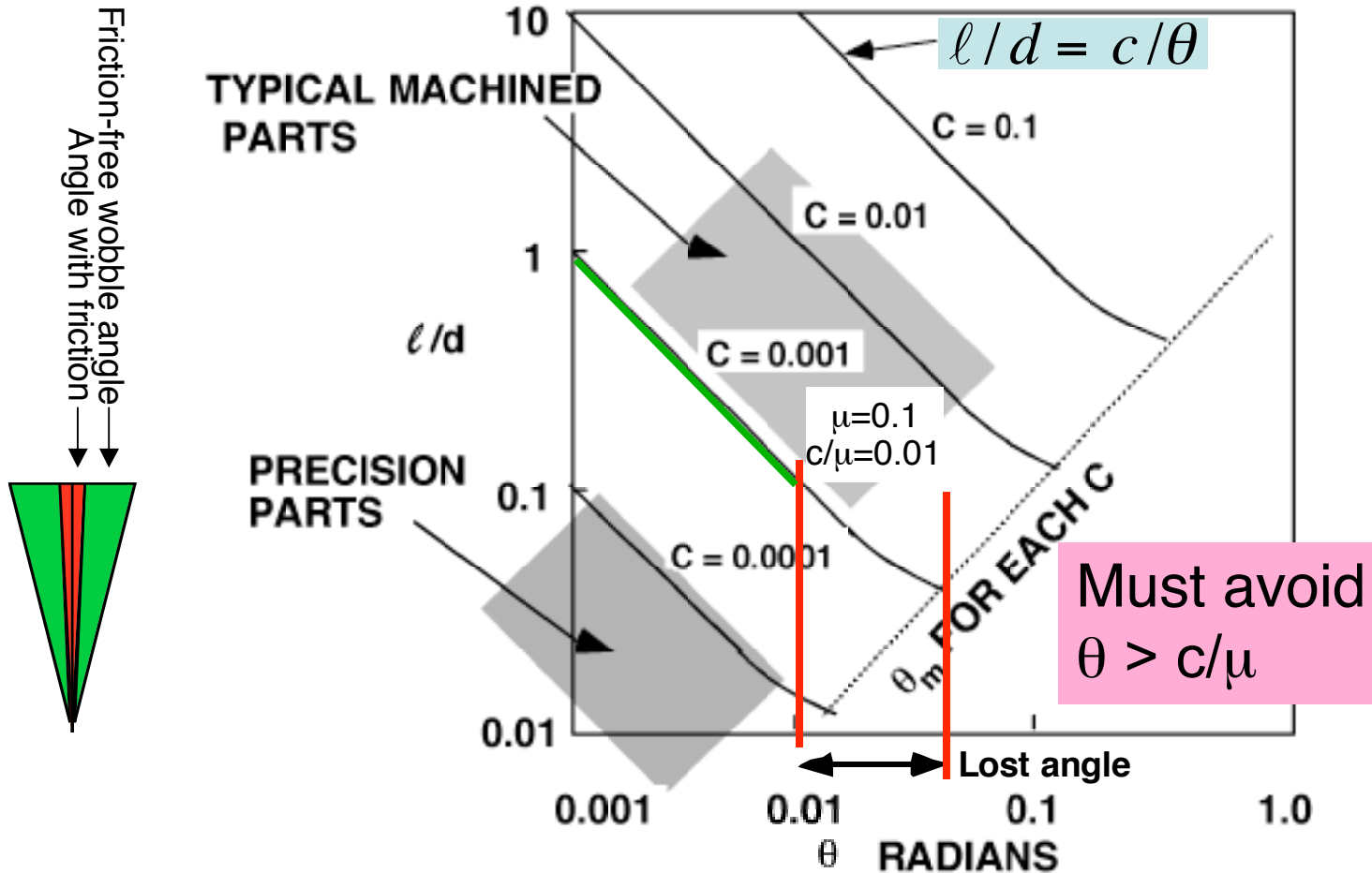
# Demo of Wedging

If it gets stuck:



Tap here

# Friction Reduces Allowed Entry Angle a Lot

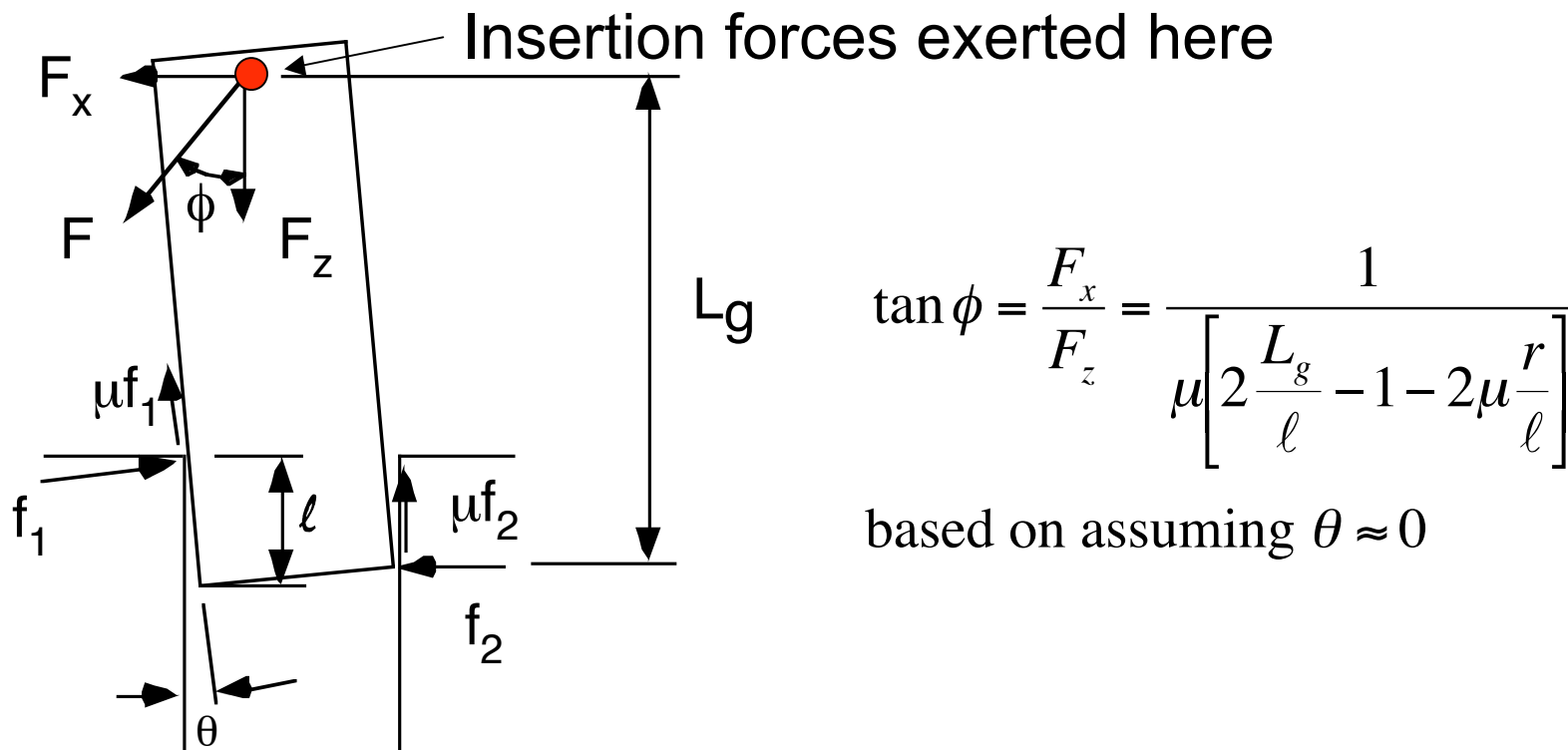


# Wedging and Jamming

- Wedging conditions involve geometry and friction
- No insertion force is involved in the conditions and little or no force is needed to create wedging
- Jamming conditions involve force, geometry, and friction
- In particular, two things about insertion force are important
  - The direction it points
  - Where it is applied

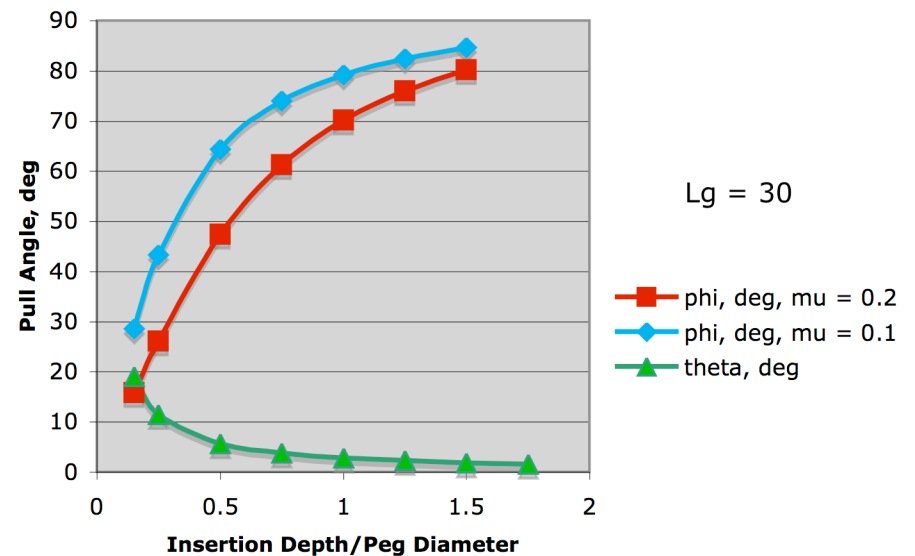
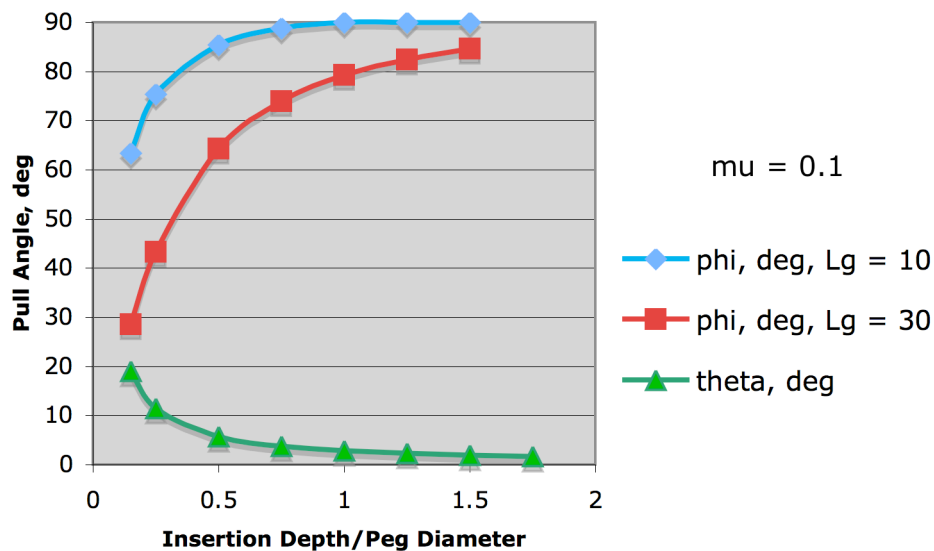
# Part Mating Mechanics for Jamming

How close to axially aligned must the insertion force  $F$  be to avoid jamming?



# Demo of Pull Angle

# Pull Angle vs Depth/Diameter



For smaller  $L_g$ , bigger  $\phi$  is possible

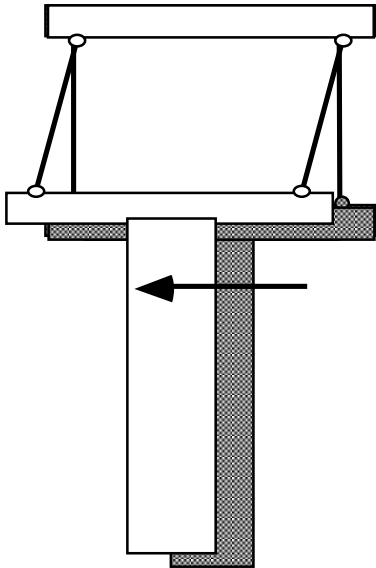
For smaller  $\mu$ , bigger  $\phi$  is possible

$\theta$  measures peg tilt angle  
 $\phi$  measures force direction

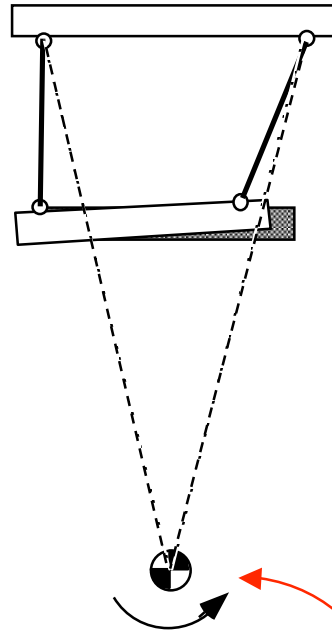
# Making $L_g$ Small is Good

- It is equivalent to grabbing the peg by its tip (normally impossible)
- How to do it?
- Active Robot Force Feedback
  - Costly
  - Slow
- Some way that acts by itself would be better
- It was invented almost 30 years ago
- Called Remote Center Compliance
- Reduces assembly force
- Avoids one of two main failure modes: jamming

# Simplified Explanation of the Remote Center Compliance (RCC)

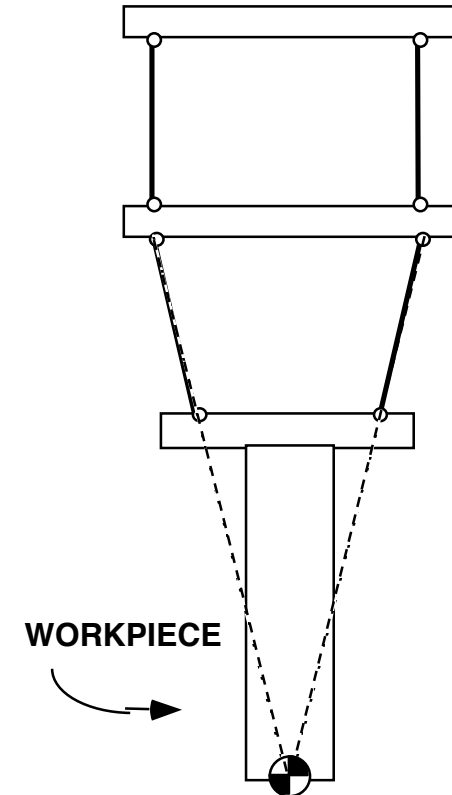


(a) LATERAL PART  
OF LINKAGE RCC



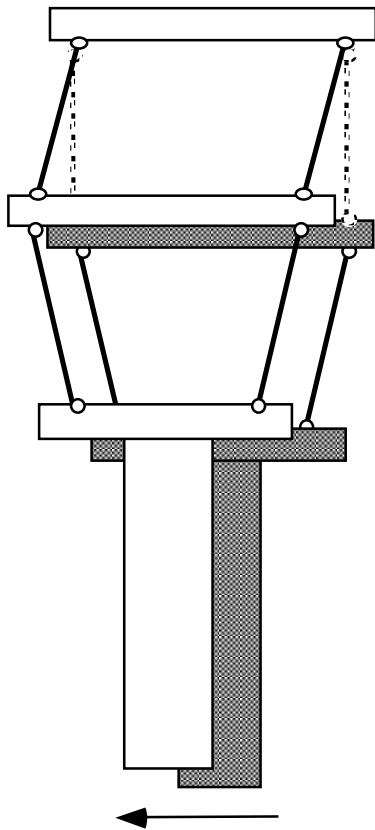
The “remote center”

(b) ANGULAR PART  
OF LINKAGE RCC



(c) COMPLETE  
LINKAGE RCC

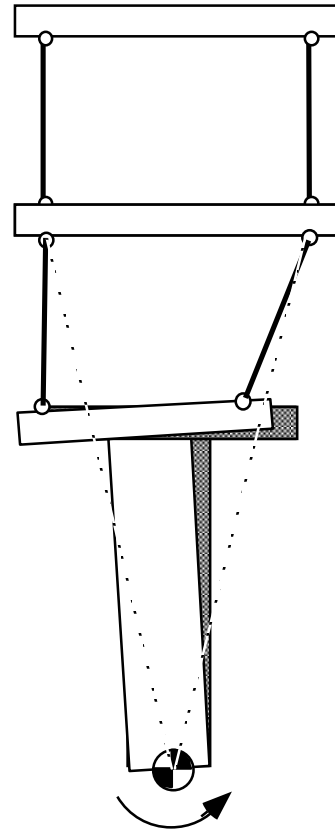
# RCC Response to External Loads



**(d) RCC UNDER  
LATERAL LOAD**

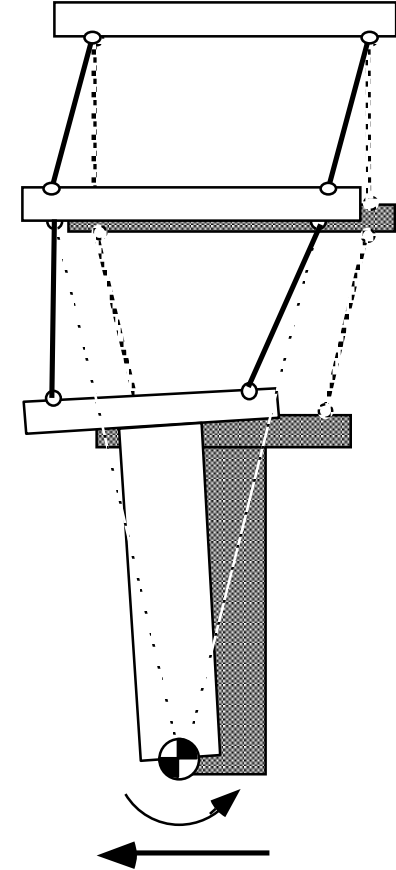
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Assembly



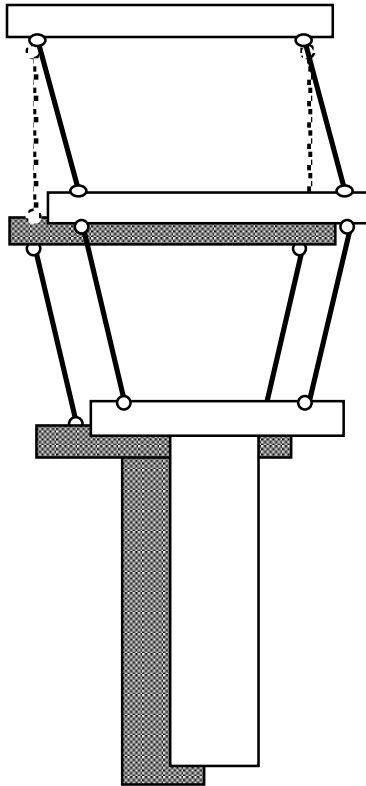
**(e) RCC UNDER  
ANGULAR LOAD**

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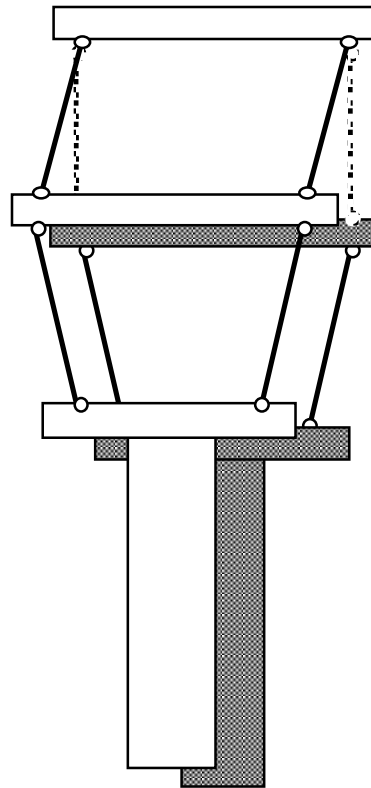


**(f) LINKAGE  
RCC UNDER LATERAL  
AND ANGULAR  
DEFORMATION**

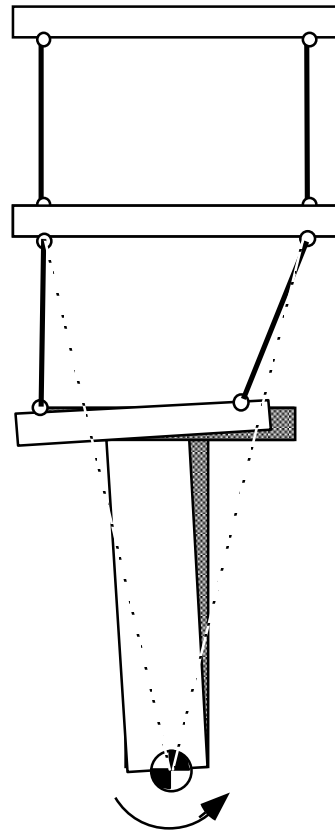
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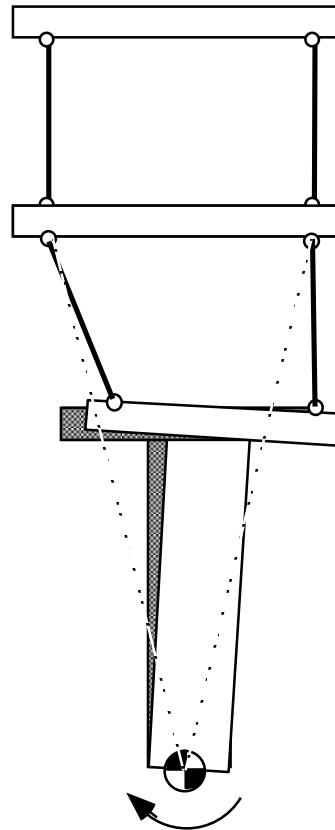
**(d) RCC UNDER  
LATERAL LOAD**



**(d) RCC UNDER  
LATERAL LOAD**

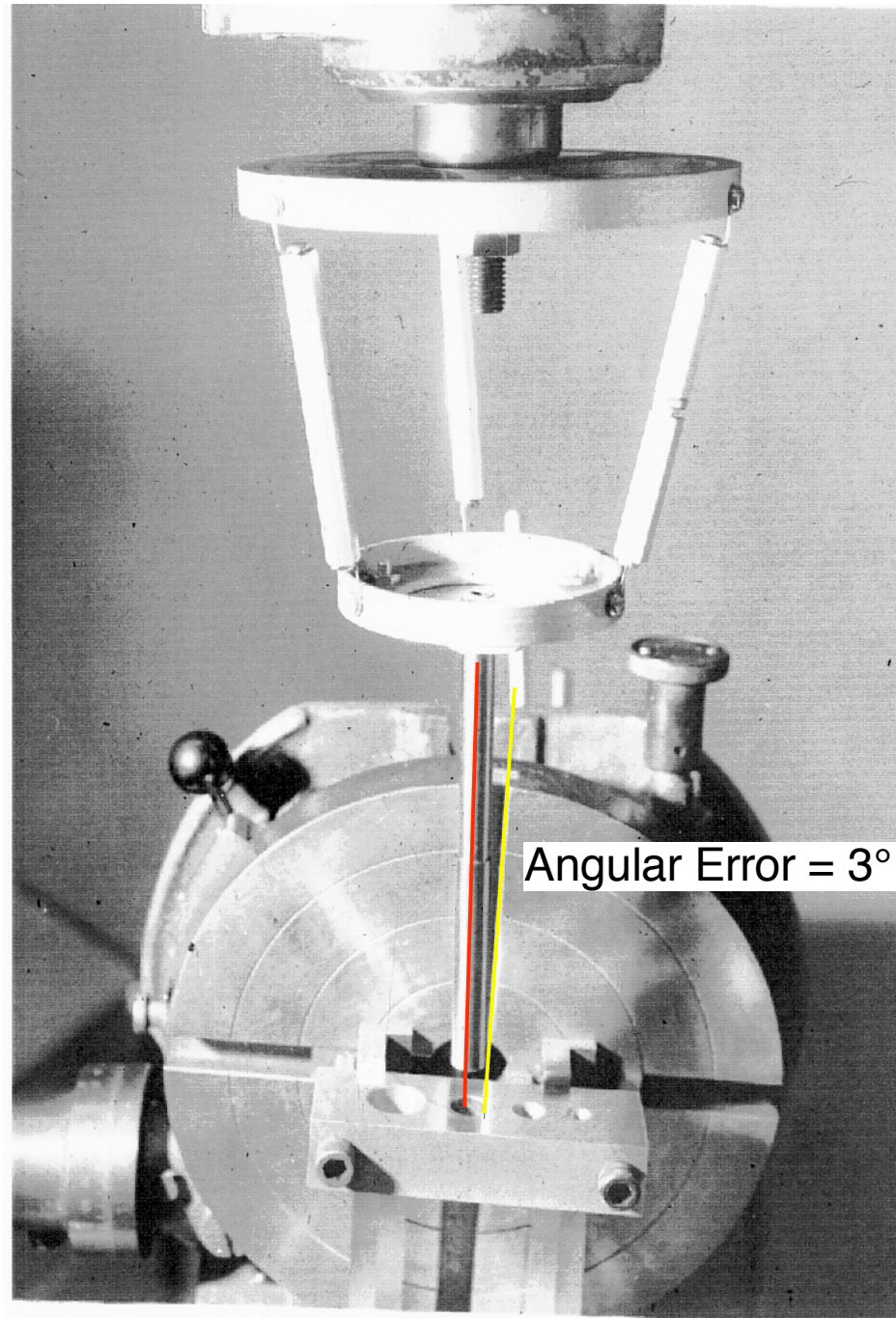


**(e) RCC UNDER  
ANGULAR LOAD**



**(e) RCC UNDER  
ANGULAR LOAD**

# First RCC Experiment - 1

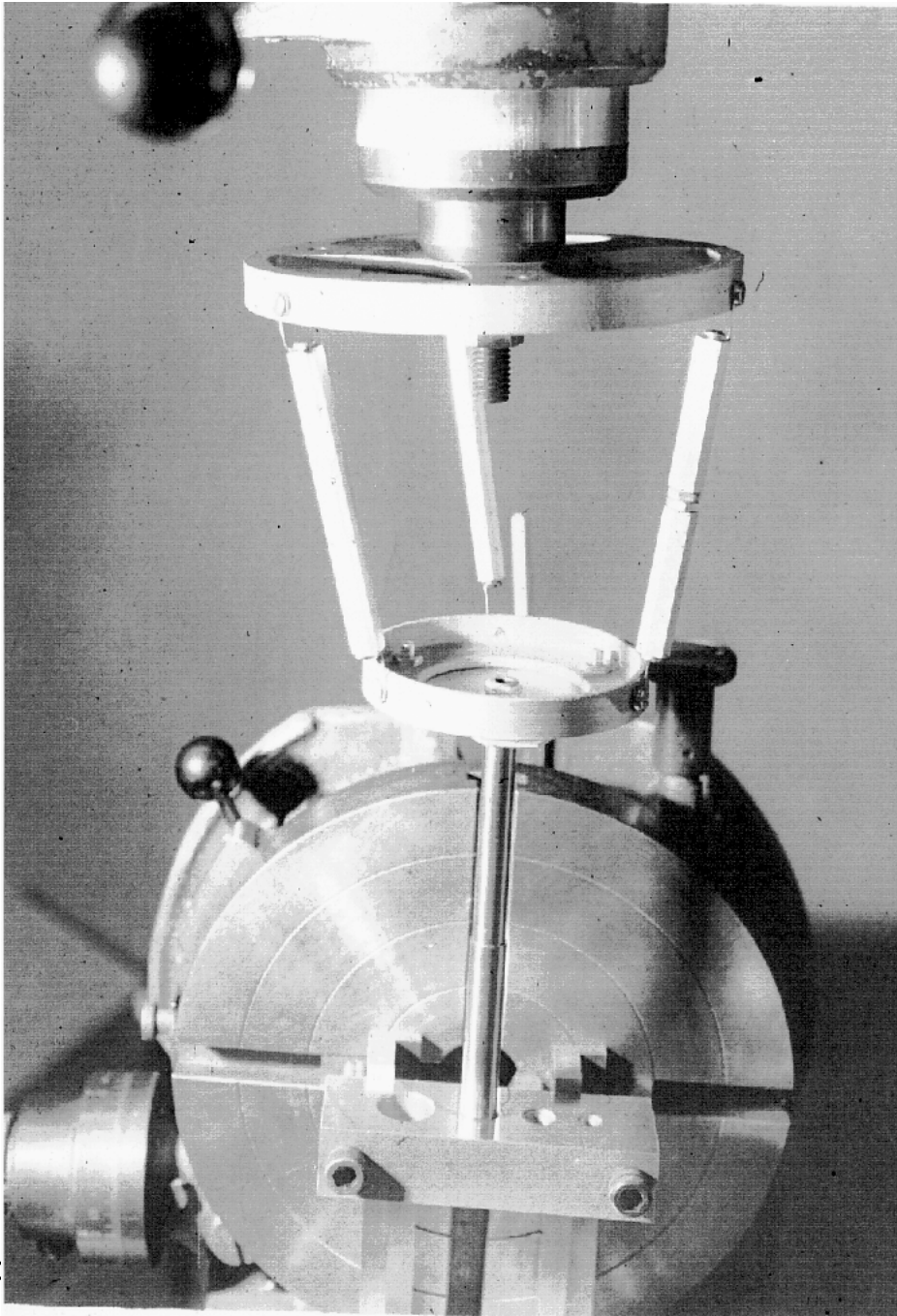


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# First RCC Experiment - 2



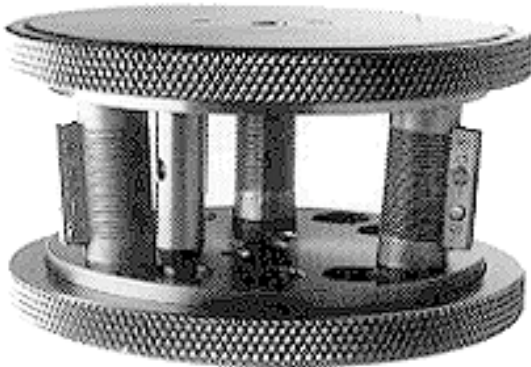
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Assembl

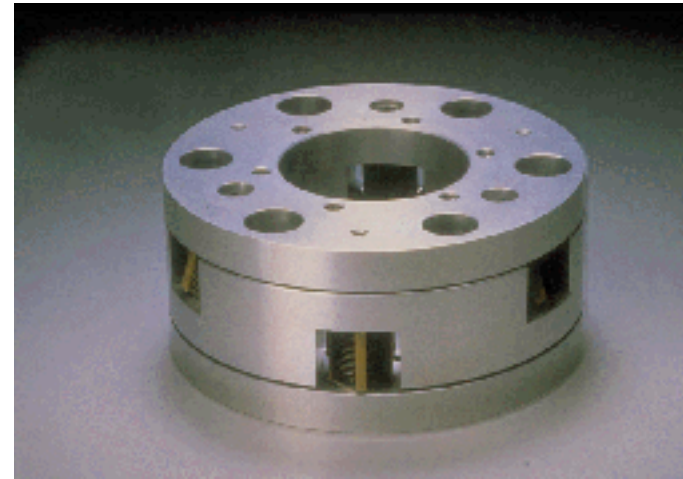
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# Demo of RCC

# Commercial Remote Center Compliances

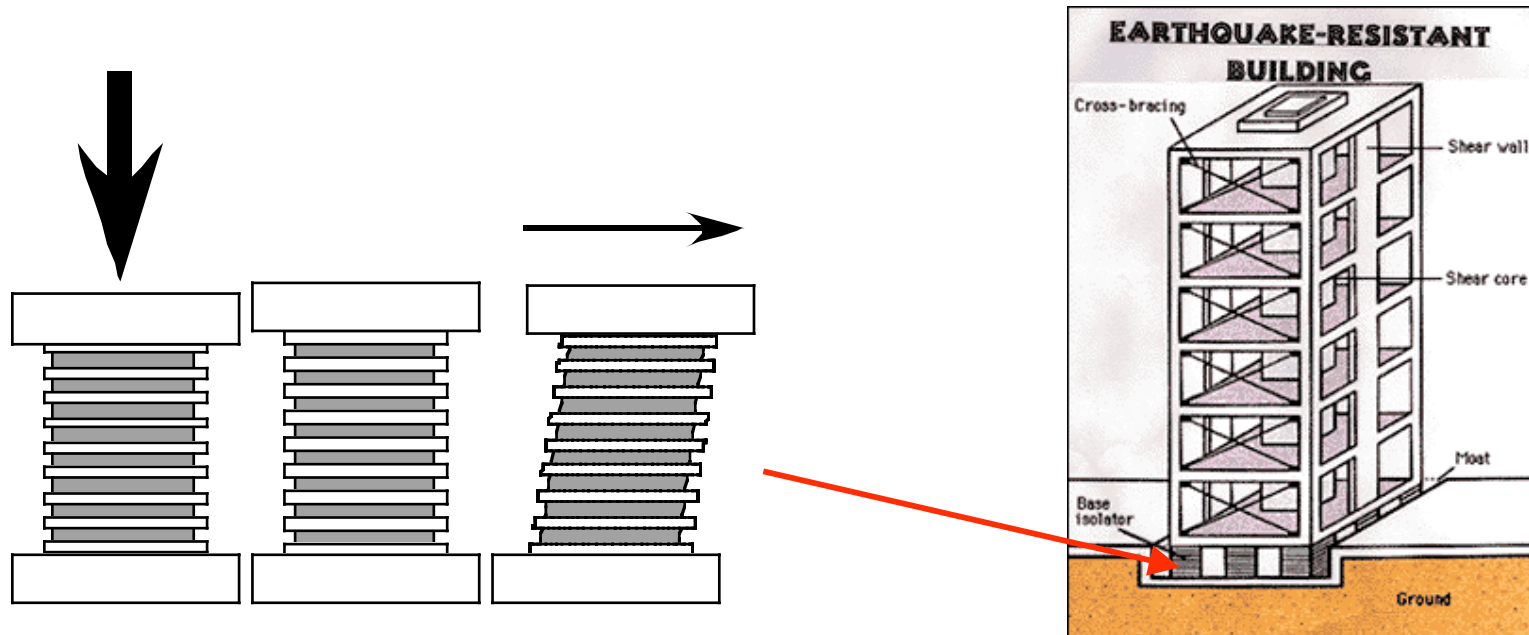


ATI Industrial Automation  
503-D Highway 70 East Garner  
North Carolina 27529 USA



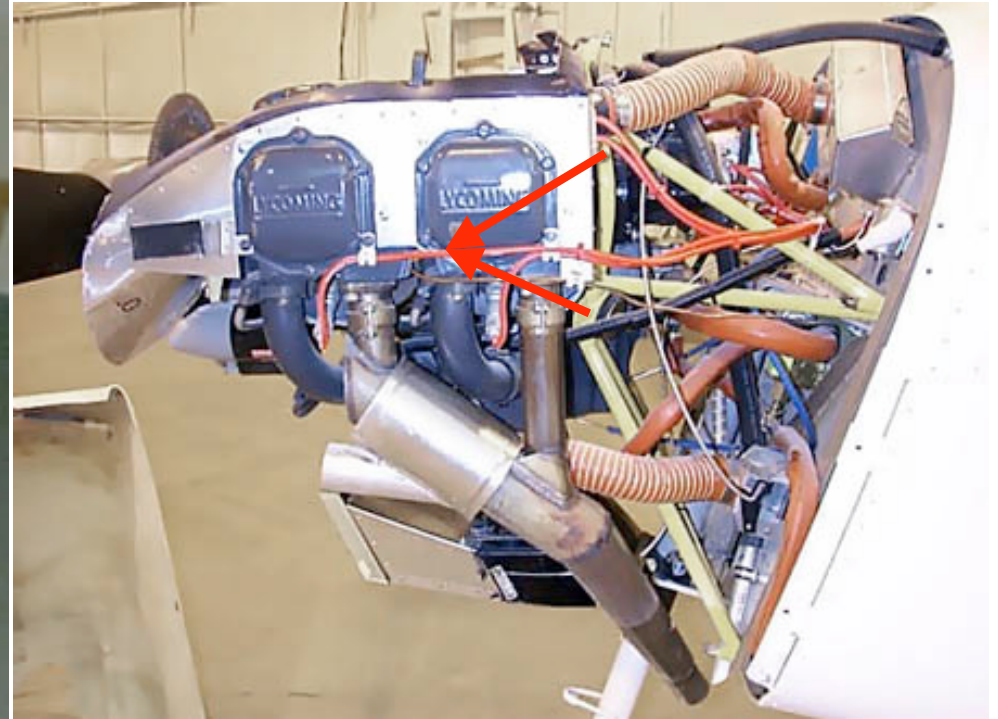
PFA, Inc.  
N118 W18251 Bunsen Drive  
Germantown, WI 53022  
Ph: 414-250-4410  
Fax: 414-250-4409

# RCCs Have Shear Pads Inside



<http://www.amnh.org/nationalcenter/youngnaturalistawards/1999/images/parikh/Resistant.gif>

# Dynafoval Engine Mount Is An RCC



Invented by MIT Prof Taylor in 1938

# Variation Analysis

- Tolerance = what error we can live with
- Variation = what error we actually get
- Process capability = comparison of tolerance and variation
- $\text{Tolerance} > \text{Variation}$  is good
- $\text{Variation} > \text{Tolerance}$  is bad
- More on this later in the term

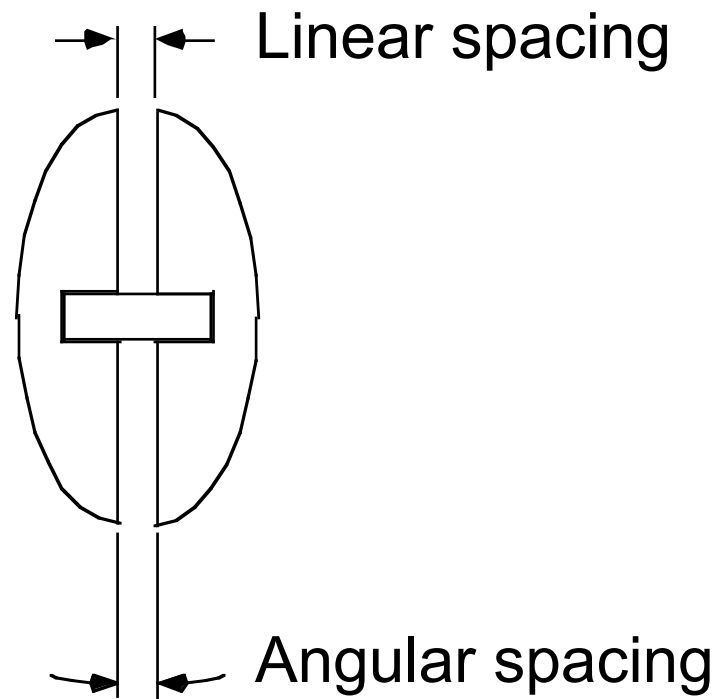
# What Variations Matter?

- The ones that affect the performance of the product or its “ilities”
  - Reliability
  - Durability
  - Safety
  - Etc
- These variations exist at the assembly level

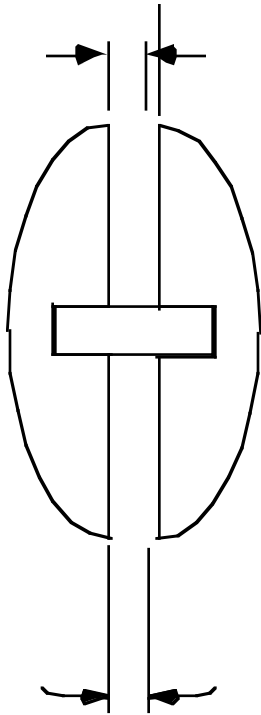
# Where Do Assembly-Level Variations Come From?

- They come from variations in the parts
- Especially they come from variations in the places where the parts assemble to each other, although other error sources are also important
- Both position and angle errors matter

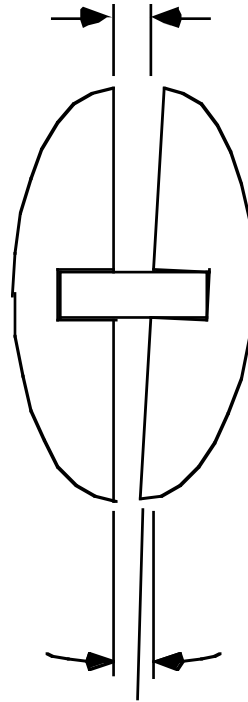
# Nominal Yo-yo with Key Dimensions



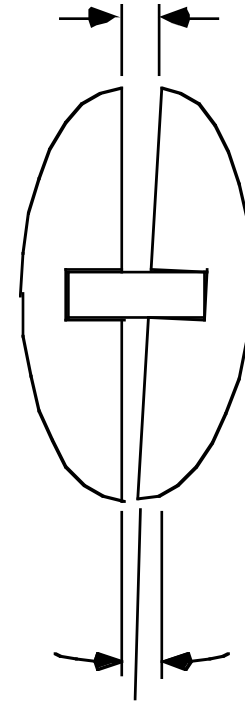
# Some Variations



Pin too long



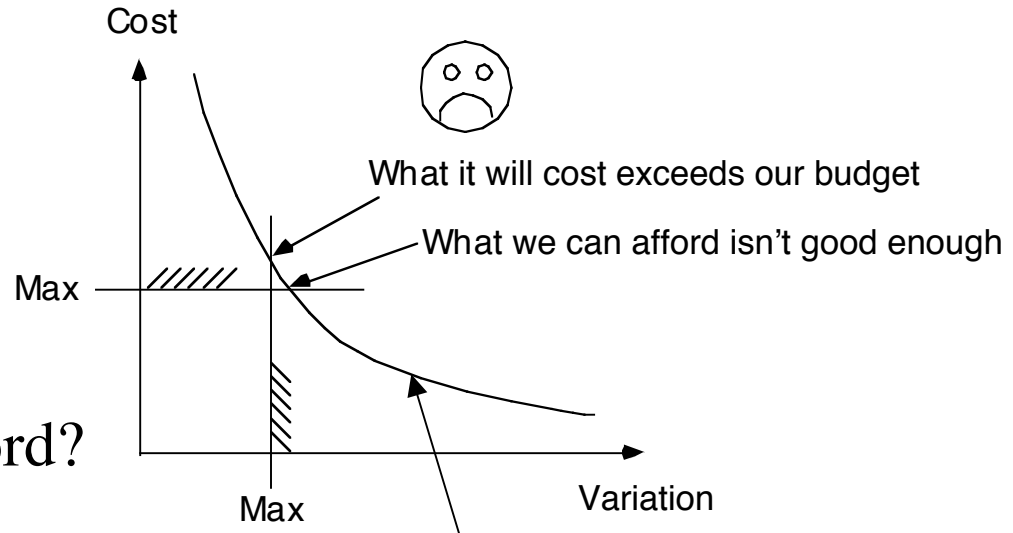
Pin bent or  
hole cocked



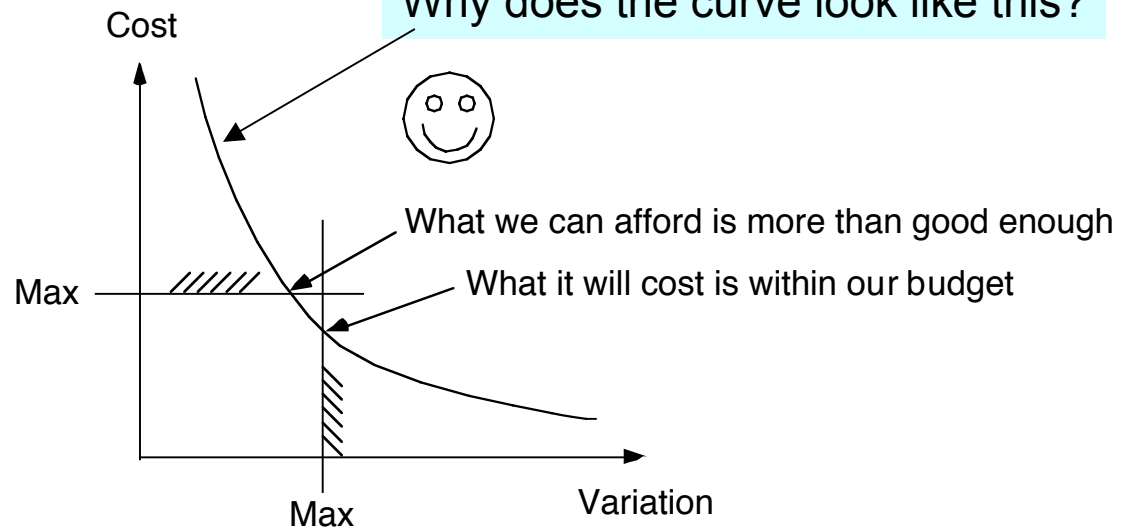
Pin too short  
Plus hole cocked  
or pin bent

# How Much Variation Should We Seek?

- As little as possible?
- As little as we need?
- As little as we can afford?



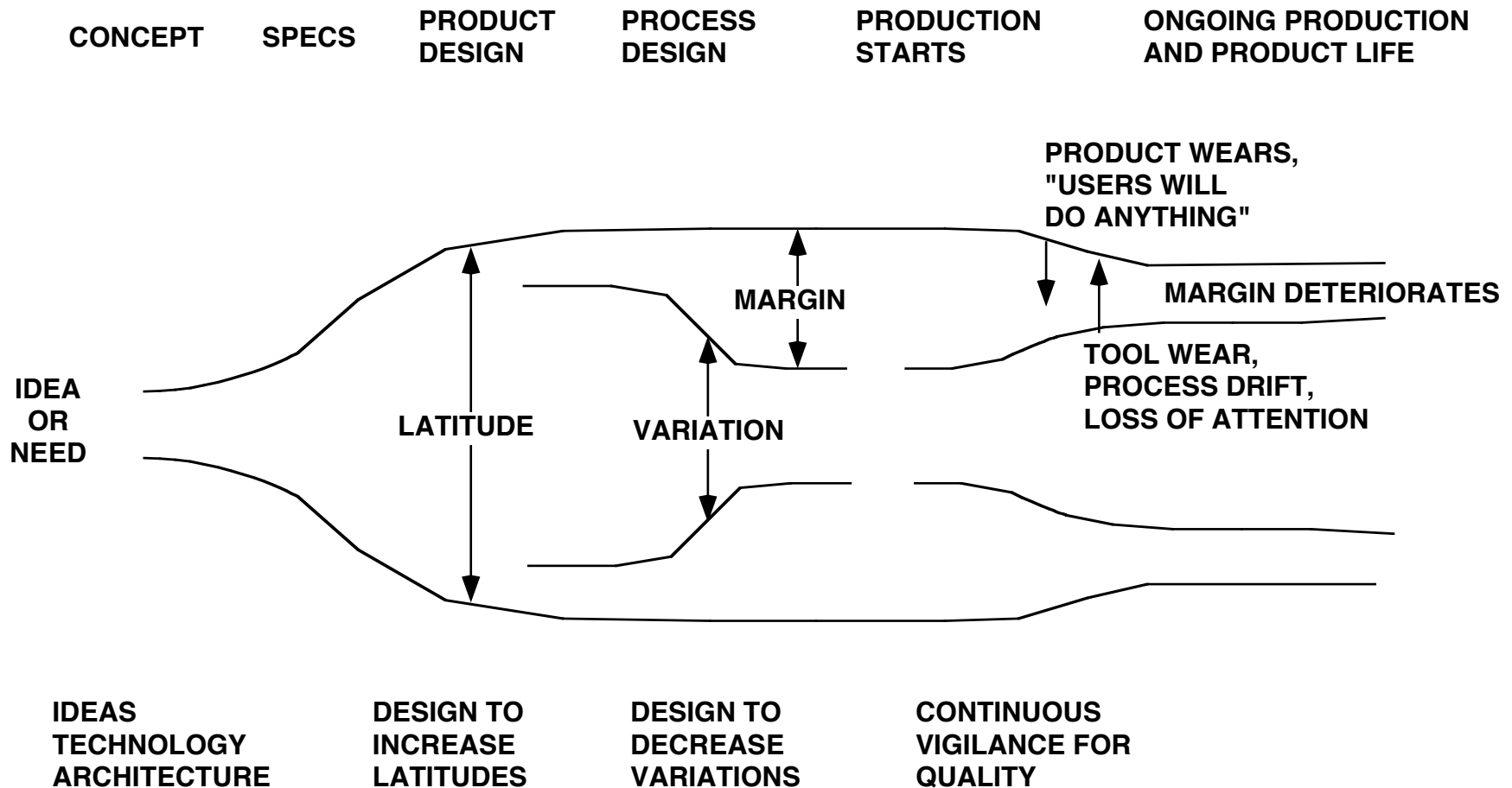
Why does the curve look like this?



# Latitude and Variation

- A great unifying view, heavily engineering-oriented
- Directly links production and user domains
- Your job is to create concepts, designs, and production methods that produce high latitude and low variation
- Latitude = domain in which product behaves well
- Variation = unsteadiness or vulnerability of behavior
- Latitude - variation = quality margin
  - “takes a licking and keeps on ticking”
- You can expect this margin to deteriorate throughout the product’s life

# PRODUCT DEVELOPMENT AS A PROCESS OF INCREASING LATITUDE AND DECREASING VARIATION THROUGHOUT THE PRODUCT DEVELOPMENT PROCESS AND PRODUCT LIFE CYCLE



SOURCE: H. BARRY BEBB, FORMERLY OF XEROX.  
HE CREDITS DON CLAUSING AND MAURICE HOLMES,  
AND SAYS IT TOOK 10 YEARS TO DRAW THIS CHART.

LATITUDE AND VARIATION

2/11/08

Assembly

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